

Perio Analysis Instructions

Print 5 copies of the **Perio Analysis Form** on page 2 of this packet

Use your next 50 hygiene pts or pull your last 50 hygiene charts.

If more than one hygienist--divide the charts equally between them

- 1. Use initials to identify the patient chart information**
- 2. Check the box if the probing was done**
- 3. Check the box if each tooth was charted**
- 4. Check the box if bleeding of 10% of sites probed**
- 5. Check the box if all pockets were under 4 mm**
- 6. Check the box if any pockets were 4 mm**
- 7. Check the box if any pockets were 5 mm or higher**
- 8. Check the box if SRP or Laser or Ozone or Perio Protect were presented**
- 9. Check the box if SRP or Laser or Ozone or Perio Protect scheduled to be done**
- 10. Check the box if any therapy plan or SRP has been completed in the past**
- 11. Check the box if the patient was referred out to the periodontist**
- 12. Check the box if the patient is a new patient**
- 13. Check the box if the patient is on 3-month or 4-month recall**

Total all Hygiene worksheets and enter totals on Admin Form

Scan and email completed Admin Form to leonameditz@gmail.com

Perio Analysis Form

Choose 1

[illegible]

HCP Wellnet Perio Analysis

Practice Name

Bicentennial Dental P.C.

Hygiene Team

hygienists

hygiene hours per month

doctors in the practice

of Recall Patients tracked

of pts probed

of pts charted

of pts w/bleeding

Max Pkt <4mm

Max Pkt= 4mm

Max Pkt 5mm +

of perio presentations

of perio cases scheduled

past perio cases

Perio cases referred

New Patients

#3 month recalls

For HCP clients only

of class 1 prevention presentations

of class 2 perio presentations

of class 3 perio presentations

of class 1 prevention scheduled

of class 2 perio scheduled

of class 3 perio scheduled

New Patient Statistics

Average New Patients/mo

Average % of New Patients
w/complete exams

Hygiene \$ Production/New
Patient Exam

Estimated % New Patients
w/4 mm pockets

Estimated % of new patients
w/ 1 or more 5mm pockets
and above

% of pts 40+ yrs old

Practice Statistics

Total # of Active Pts

Average \$ Perio Product Sales

Avg \$ billed in codes 4,000-
4999.99/mo

Recall Visit Statistics

Average Recall vists/mo

Hygiene \$ production/recall
visit

INSTRUCTIONS:

Start working on this summary page right away, so it is ready when forms complete

Use at least 3 months data to average- 12 months data averaged is best

Estimated means Dr.'s best guess

Active means patients who have been in during the last 12-18 months

Perio Products are toothbrushes, toothpaste, mouthrinse you sell to pts.

Perio case are the services you recommend to the pt.-might just be SRP.

Total the x"s on your form and type the totals in cell F3 thru F18.

Email completed workbook back to leonameditz@gmail.com